

Swisscanto (LU) Portfolio Fund Responsible Relax (EUR) AA

LU1775789594

Issuer	Swisscanto Asset Management International SA
Fund provider	Swisscanto
Fund type/Asset class	Mixed fund
Legal form	Offener Investmentfonds
Fund issue date	15/03/2018
Last Update	12.06.2023
Benchmark	Customized Benchmark
Tranche	Private Investors

Risk Indicator (PRIIP) 2 of 7	Licensed in D, A, CH, LU	Classification by SFDR Article 8	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	0 % to 30 %
Bonds	70 % to 100 %
Money market/Bank deposits	0 % to 20 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	<p>Article 8</p> <p>https://products.swisscanto.com/products/api/publication/file-name/pct_swk-lu-pf-resp-rel-eur_deu.pdf</p>
Engagement	<p>Both internally and externally</p> <p>🔗 Link to engagement policy</p>
Voting	<p>Both internally and externally</p> <p>🔗 Link to voting policy</p>
Best-in/of-Class	No
ESG-Integration	<p>Yes</p> <p>Die systematische Analyse von ESG-Kriterien ist integraler Bestandteil des aktiven Anlageprozesses, mit dem Ziel, Risiken und Opportunitäten aufgrund von ESG-Trends frühzeitig zu erkennen. ESG-Kriterien ergänzen die reine Finanzanalyse und führen zu fundierteren Anlageentscheidungen.</p>
Norm-based screening	-
Themes	-
Impact Investing	-
Further information on the sustainability approach	<p>Voting/Engagement, Swisscanto Blacklist, Anwendung von Ausschlüssen, systematische ESG-Integration, CO2e-Absenkpfad gemäss Pariser "well below" 2° Klimaziel</p> <p>🔗 Link to sustainability approach</p>

Research and Transparency

In-house sustainability analysis	Yes
Research partners	<p>Yes</p> <p>MSCI ESG Research, ISS ESG, Refinitiv, RepRisk</p>
Percentage of portfolio with sustainability analysis	66 %
Strategically important suppliers included	No
Sustainability advisory committee	<p>Advisory</p> <p>Seit 1998</p>
Analysis of portfolio CO2	<p>Yes, backward-looking indicator</p> <p>CO2e-Intensität Corporate/Sovereign, Erreichung 2-Grad Ziel, CO2e-Intensität Beitrag pro Sektor (Sektor Vergleich Portfolio vs. Benchmark), Grösste Anteile an CO2e-Intensität (Sektor-Vergleich Portfolio vs. Benchmark)</p>
Sustainability reporting	<p>Yes</p> <p>Nachhaltigkeitsansätze in Anwendung, Swisscanto Sustainability Rating, CO2e-Intensität des Anlagefonds, Erreichung des 2-Grad-Klimaziels, ausgeschlossene Unternehmen/Praktiken</p>
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	No
Nuclear power (operation and components)	No
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	Förderung von Kohle, Kohlereserven (ex Metallproduktion) 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	No
Damage to biodiversity	No
Other	UN Global Compact Verstöße

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	No
Pornography	Yes
Spirits/Alcohol	No
Gambling	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	No
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	Yes
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org