

# Sauren Nachhaltig Ausgewogen

LU0313462318

<b>Issuer</b>	Sauren
<b>Fund provider</b>	Sauren Fonds-Service AG
<b>Fund type/Asset class</b>	Fund of funds
<b>Legal form</b>	FCP
<b>Fund issue date</b>	18/02/2008
<b>Last Update</b>	04.08.2023
<b>Benchmark</b>	-
<b>Tranche</b>	-

<b>Risk Indicator (PRIIP)</b> 3 of 7	<b>Licensed in</b> D, LU	<b>Classification by SFDR</b> -	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	35 % to 55 %
<b>Bonds</b>	10 % to 50 %
<b>Money market/Bank deposits</b>	0 % to 10 %
<b>Commodities</b>	0 % to 5 %
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	0 % (for hedging only)
<b>Other</b>	Absolute-Return-Strategien 10 % to 50 %

## Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized externally <a href="#">Link to engagement policy</a>
Voting	Yes, organized externally <a href="#">Link to voting policy</a>
Best-in/of-Class	No
ESG-Integration	Yes <a href="https://www.sauren.de/de/esg-nachhaltigkeit/sauren-esg-scoring/prozessbeschreibung/">https://www.sauren.de/de/esg-nachhaltigkeit/sauren-esg-scoring/prozessbeschreibung/</a>
Norm-based screening	✓ UN Global Compact
Themes	-
Impact Investing	-
Further information on the sustainability approach	<a href="#">Link to sustainability approach</a>

## Research and Transparency

In-house sustainability analysis	Yes, 5
Research partners	No
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	No
Sustainability reporting	No
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	No
Nuclear power (operation and components)	No
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	Kohle 30 % Turnover threshold

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 10 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Corruption and bribery</b>	Yes
<b>Tax: planned avoidance &amp; detected violations</b>	Yes
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	No
<b>Other</b>	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)