

ODDO BHF Sustainable German Equities

DE0008478058, DE000A141WY6

Issuer	Oddo BHF Asset Management GmbH
Fund provider	Oddo BHF Asset Management GmbH
Fund type/Asset class	Equity fund
Legal form	OGAW
Fund issue date	27/05/1974
Last Update	02.01.2024
Benchmark	MSCI Germany NR EUR Index
Tranche	-



Risk Indicator (PRIIP)
5 of 7

Licensed in
D, A, CH

Classification by SFDR
Article 8

EU Taxonomy
-

% of Sustainable Investments according to SFDR
-

Principal Adverse Impacts



Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	51 % to 100 %
Bonds	Excluded
Money market/Bank deposits	0 % to 49 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	0 % to 20 %
Other	-

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	<p>Article 8</p> <p>It promotes Environmental/Social (E/S) characteristics and while it does not have as its objective a sustainable investment, it will have a minimum proportion of 10.0% of sustainable investments: - with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy - with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy</p>
Engagement	<p>Yes, organized internally</p> <p>Link to engagement policy</p>
Voting	<p>Both internally and externally</p> <p>Link to voting policy</p>
Best-in/of-Class	<p>No</p> <p>Our internal ESG analysis methodology is based on a "best-in-universe" approach.</p>
ESG-Integration	<p>Yes</p> <p>At least 90% of the fund has an ESG rating by our internal model.</p>
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	-
Impact Investing	-
Further information on the sustainability approach	Link to sustainability approach

Research and Transparency

In-house sustainability analysis	Yes, 5 Analysts
Research partners	<p>Yes</p> <p>MSCI ESG Research</p>
Percentage of portfolio with sustainability analysis	90 %
Strategically important suppliers included	No
Sustainability advisory committee	<p>Advisory</p> <p>https://am.oddobhf.com/france/en/professional_investor/ad/sustainable_investment/1339/publication/1380</p>
Analysis of portfolio CO2	<p>Yes, backward-looking indicator</p> <p>https://am.oddobhf.com/france/en/professional_investor/funddata/oddobhf_sustainable_german_equities_dr_eur/DE0008478058</p>
Sustainability reporting	<p>Yes</p> <p>https://am.oddobhf.com/france/en/professional_investor/funddata/oddobhf_sustainable_german_equities_dr_eur/DE0008478058</p>
At least monthly portfolio publication	<p>Yes</p> <p>Link to monthly portfolio publication</p>
Certification/Label awarded by independent auditors	✓ FNG Label ★★

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	<p>Yes</p> <p>10 % Turnover threshold</p>
Nuclear power (operation and components)	<p>Yes</p> <p>5 % Turnover threshold</p>
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	UNGC exclusion list from MSCI

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	No
Gambling	Yes 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org.