

ODDO BHF Sustainable Credit Opportunities

LU1752459799

Issuer	ODDO BHF Asset Management
Fund provider	ODDO BHF Asset Management
Fund type/Asset class	Bond fund
Legal form	SICAV
Fund issue date	13/12/2013
Last Update	04.01.2024
Benchmark	No benchmark
Tranche	Private Investors Institutional Investors foundations

Risk Indicator (PRIIP) 2 of 7	Licensed in D, A, CH, LU	Classification by SFDR -	EU Taxonomy 0.5% aligned	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	Excluded
Bonds	90 % to 100 %
Money market/Bank deposits	0 % to 10 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally Link to engagement policy
Voting	No
Best-in/of-Class	No
ESG-Integration	Yes Best in universe and best efforts approach. Application of the investment manager's internal ESG model. Companies that are not followed by the investment manager or its data provider will be excluded. Companies that are not followed by the investment manager and with an MSCI ESG Rating of CCC and B if the MSCI ESG Subrating is below 3 for the environment, social or governance pillar are systematically excluded. Companies with a 1/5 rating on the corporate governance and quality of the management pillars of the investment manager's internal ESG model are excluded. We resort to engagement and dialogue to ensure our best-efforts approach.
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	-
Impact Investing	-
Further information on the sustainability approach	-

Research and Transparency

In-house sustainability analysis	Yes
Research partners	Yes MSCI
Percentage of portfolio with sustainability analysis	91 %
Strategically important suppliers included	No
Sustainability advisory committee	Advisory See our approach document https://am.oddobhf.com/deutschland/de/privatanleger/ad/investmentexpertise/1008/nachhaltiges_investieren_esg/1016
Analysis of portfolio CO2	Yes, backward-looking indicator Every month on the fund's website https://www.am.oddobhf.com/france/fr/investisseur_professionnel/funddata/LU1752460292
Sustainability reporting	Yes Every month on the fund's website https://www.am.oddobhf.com/france/fr/investisseur_professionnel/funddata/LU1752460292
At least monthly portfolio publication	Yes
Certification/Label awarded by independent auditors	<ul style="list-style-type: none"> ✓ Label ISR

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	Through MSCI's UNGC exclusion list that counts companies excluded for environmental controversies.

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	No
Gambling	Yes 5 % Turnover threshold
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	No
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org