

# ODDO BHF Algo Sustainable Leaders

DE000A2QBG05, DE000A2P5QE2, DE000A2P5QF9, DE0007045437, DE000A0RG5Y7, DE000A2P5QK9, DE000A2ATAL1

<b>Issuer</b>	ODDO BHF Asset Management GmbH
<b>Fund provider</b>	ODDO BHF Asset Management GmbH
<b>Fund type/Asset class</b>	Equity fund
<b>Legal form</b>	Offener Investmentfonds
<b>Fund issue date</b>	27/08/2002
<b>Last Update</b>	02.01.2024
<b>Benchmark</b>	Stoxx Sustainability Europe ex AGTAF
<b>Tranche</b>	-



<b>Risk Indicator (PRIIP)</b> 4 of 7	<b>Licensed in</b> D, A, CH	<b>Classification by SFDR</b> Article 8	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	90 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	0 % to 10 %
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	0 % to 20 %
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	<p>Article 8</p> <p>It promotes Environmental/Social (E/S) characteristics and while it does not have as its objective a sustainable investment, it will have a minimum proportion of 10.0% of sustainable investments: - with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy - with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy</p>
<b>Engagement</b>	<p>Yes, organized internally</p> <p><a href="#">Link to engagement policy</a></p>
<b>Voting</b>	<p>Both internally and externally</p> <p><a href="#">Link to voting policy</a></p>
<b>Best-in/of-Class</b>	<p>No</p> <p>Our internal ESG analysis methodology is based on a "best-in-universe" approach.</p>
<b>ESG-Integration</b>	<p>Yes</p> <p>At least 90% of the fund has an ESG rating by our internal model.</p>
<b>Norm-based screening</b>	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> </ul>
<b>Themes</b>	-
<b>Impact Investing</b>	-
<b>Further information on the sustainability approach</b>	<a href="#">Link to sustainability approach</a>

## Research and Transparency

<b>In-house sustainability analysis</b>	Yes, 5 Analysts
<b>Research partners</b>	<p>Yes</p> <p>MSCI ESG Research</p>
<b>Percentage of portfolio with sustainability analysis</b>	90 %
<b>Strategically important suppliers included</b>	Yes
<b>Sustainability advisory committee</b>	<p>Advisory</p> <p><a href="https://am.oddo-bhf.com/france/en/professional_investor/ad/sustainable_investment/1339/publication/1380">https://am.oddo-bhf.com/france/en/professional_investor/ad/sustainable_investment/1339/publication/1380</a></p>
<b>Analysis of portfolio CO2</b>	<p>Yes, backward-looking indicator</p> <p><a href="https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_algo_sustainable_leaders_ciw_eur/DE000A2QBG05">https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_algo_sustainable_leaders_ciw_eur/DE000A2QBG05</a></p>
<b>Sustainability reporting</b>	<p>Yes</p> <p>Monthly ESG Report + Transparency Code: <a href="https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_algo_sustainable_leaders_ciw_eur/DE000A2QBG05">https://am.oddo-bhf.com/france/en/professional_investor/funddata/oddo_bhf_algo_sustainable_leaders_ciw_eur/DE000A2QBG05</a></p>
<b>At least monthly portfolio publication</b>	<p>Yes</p> <p><a href="#">Link to monthly portfolio publication</a></p>
<b>Certification/Label awarded by independent auditors</b>	✓ FNG Label ★★★

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Fossil fuels (Coal, Oil and Gas)</b>	No
<b>Nuclear power (operation and components)</b>	<p>Yes</p> <p>5 % Turnover threshold</p>
<b>Green genetic engineering</b>	No
<b>Chlorine and agrochemicals (biocides)</b>	No
<b>Other</b>	<p>coal power generation</p> <p>5 % Turnover threshold</p>

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	UNGC exclusion list from MSCI

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Corruption and bribery</b>	Yes
<b>Tax: planned avoidance &amp; detected violations</b>	No
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	N/A
<b>Other</b>	-

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