

# Mandarine Global Transition

LU2257980958, LU2257980289, LU2257980529, LU2257980792, LU2257980362, LU2257980446

<b>Issuer</b>	Mandarine Gestion
<b>Fund provider</b>	Mandarine Gestion
<b>Fund type/Asset class</b>	Equity fund
<b>Legal form</b>	OPCVM - UCITS V
<b>Fund issue date</b>	31/03/2021
<b>Last Update</b>	02.01.2024
<b>Benchmark</b>	MSCI ACWI Net Total Return EUR Index (all countries world index) NR
<b>Tranche</b>	-



**Risk Indicator (PRIIP)**  
6 of 7

**Licensed in**  
D, A, CH, LU

**Classification by SFDR**  
Article 9

**EU Taxonomy**  
5.0% aligned  
79% eligible

**% of Sustainable Investments according to SFDR**  
-

## Principal Adverse Impacts



## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	90 % to 100 %
<b>Bonds</b>	Excluded
<b>Money market/Bank deposits</b>	Excluded
<b>Commodities</b>	Excluded
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	Excluded
<b>Other</b>	-

## Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> <li>✓ Greenhouse Gas Emissions</li> <li>✓ Water</li> <li>✓ Waste</li> <li>✓ Biodiversity</li> <li>✓ Energy Efficiency and Fossil Fuels</li> <li>✓ Social and Employee Matters</li> </ul>
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 9 Environmental objective: energy and ecological transition
Engagement	Both internally and externally <a href="#">Link to engagement policy</a>
Voting	Both internally and externally <a href="#">Link to voting policy</a>
Best-in/of-Class	No Companies are selected according to their green exposure in terms of revenue.
ESG-Integration	Yes
Norm-based screening	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> </ul>
Themes	<ul style="list-style-type: none"> <li>✓ Climate change</li> <li>✓ Renewable Energies</li> <li>✓ Biodiversity</li> <li>✓ Water</li> </ul> <p>Mandarine Global Transition aims to finance and capture the growth momentum of actors in the ecological and energy transition, towards a low-carbon economy. The fund selects global companies of all sizes which contribute to the ecological and energy transition.</p>
Impact Investing	<ul style="list-style-type: none"> <li>✓ Environmental</li> </ul> <p>Carbon footprint, Portfolio temperature, Alignment to Paris Agreement</p>
Further information on the sustainability approach	<a href="#">Link to sustainability approach</a>

## Research and Transparency

In-house sustainability analysis	Yes, 3
Research partners	Yes Trucost, Sustainalytics, Bloomberg, Proxinvest
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, forward-looking indicator <a href="https://www.mandarine-gestion.com/FR/en/docs/funds/mandarine-global-transition/LU2257980289/MR">https://www.mandarine-gestion.com/FR/en/docs/funds/mandarine-global-transition/LU2257980289/MR</a>
Sustainability reporting	Yes <a href="https://www.mandarine-gestion.com/FR/en/docs/funds/mandarine-global-transition/LU2257980289/MR">https://www.mandarine-gestion.com/FR/en/docs/funds/mandarine-global-transition/LU2257980289/MR</a>
At least monthly portfolio publication	Yes <a href="#">Link to monthly portfolio publication</a>
Certification/Label awarded by independent auditors	<ul style="list-style-type: none"> <li>✓ FNG Label ★★★</li> <li>✓ Greenfin</li> <li>✓ Austrian Ecolabel</li> </ul> <p><b>Other</b> Towards Sustainability</p>

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	Yes
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	N/A
Damage to biodiversity	N/A
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	Yes
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	Yes
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	No
Gambling	No
Other	-

## EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	No
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	Yes
<b>Other</b>	-

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