

# LGT Strategy 5 Years (EUR)

LI0019352926

<b>Issuer</b>	LGT Capital Partners (FL) Ltd., Herrengasse 12, FL-9490 Vaduz
<b>Fund provider</b>	LGT Capital Partners (FL) Ltd., Schützenstrasse 6, CH-8808 Pfäffikon
<b>Fund type/Asset class</b>	Mixed fund
<b>Legal form</b>	UCITS in the legal form of a unit trust
<b>Fund issue date</b>	10/11/1999
<b>Last Update</b>	19.04.2021
<b>Benchmark</b>	-
<b>Tranche</b>	-

<b>Risk Indicator (PRIIP)</b> 4 of 7	<b>Licensed in</b> D, A, CH	<b>Classification by SFDR</b> -	<b>EU Taxonomy</b> -	<b>% of Sustainable Investments according to SFDR</b> -
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## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

<b>Equities</b>	30 % to 70 %
<b>Bonds</b>	30 % to 70 %
<b>Money market/Bank deposits</b>	0 % to 30 %
<b>Commodities</b>	0 % to 20 %
<b>Direct investments</b>	Excluded
<b>Derivatives</b>	Excluded
<b>Other</b>	-

## Sustainability approach

<b>Principal Adverse Impacts</b>	-
<b>Further remarks on the consideration of SDGs</b>	-
<b>Rationale behind classification according to SFDR</b>	-
<b>Engagement</b>	Yes, organized internally
<b>Voting</b>	Yes, organized externally <a href="#">Link to voting policy</a>
<b>Best-in/of-Class</b>	No
<b>ESG-Integration</b>	Yes
<b>Norm-based screening</b>	✓ UN Global Compact
<b>Themes</b>	-
<b>Impact Investing</b>	-
<b>Further information on the sustainability approach</b>	<a href="#">Link to sustainability approach</a>

## Research and Transparency

In-house sustainability analysis	Yes, >20
Research partners	Yes MSCI, ISS, Sustainalytics, RepRisk, Inrate
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory
Analysis of portfolio CO2	Yes, backward-looking indicator
Sustainability reporting	Yes
At least monthly portfolio publication	Yes <a href="#">Link to monthly portfolio publication</a>
Certification/Label awarded by independent auditors	-

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	No
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	Kohleproduktion und Stromerzeugung aus Kohle 5 % Turnover threshold

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

### EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

<b>Weapons/Armaments</b>	Yes 5 % Turnover threshold
<b>Cluster bombs and anti-personnel mines</b>	Yes
<b>Weapons of mass destruction (ABC/CBRN)</b>	Yes
<b>Tobacco products</b>	Yes 5 % Turnover threshold
<b>Pornography</b>	Yes 5 % Turnover threshold
<b>Spirits/Alcohol</b>	No
<b>Gambling</b>	Yes 5 % Turnover threshold
<b>Other</b>	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Labour rights (ILO core labour standards)</b>	Yes
<b>Exploitative child labour</b>	Yes
<b>Violation of human rights</b>	Yes
<b>Animal testing</b>	No
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Labour rights</b>	No
<b>Violation of human rights</b>	No
<b>Military spending as a percentage of GDP</b>	No
<b>Death penalty, torture</b>	No
<b>Countries classified by Freedom House as not free</b>	Yes
<b>Violations of the Nuclear Non-Proliferation Treaty</b>	Yes
<b>Violations of other non-proliferation treaties</b>	Yes
<b>Other</b>	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

<b>Corruption and bribery</b>	Yes
<b>Tax: planned avoidance &amp; detected violations</b>	Yes
<b>Other</b>	-

### EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	Yes
<b>Other</b>	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter [www.forum-ng.org/disclaimer](http://www.forum-ng.org/disclaimer). Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter [www.forum-ng.org](http://www.forum-ng.org)