

L&G Future World Global Equity Focus Fund

LU1824427717

Issuer	Legal & General SICAV
Fund provider	Legal & General Investment Management Limited
Fund type/Asset class	Equity fund
Legal form	SICAV (UCITS)
Fund issue date	13/07/2018
Last Update	04.01.2024
Benchmark	MSCI World Total Return Net Index
Tranche	-

Risk Indicator (PRIIP) 6 of 7	Licensed in D, CH, LU	Classification by SFDR -	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

NORMAL ALLOCATION

Equities	
Bonds	Excluded
Money market/Bank deposits	Excluded
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded
Other	-

Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	-
Engagement	Yes, organized internally Link to engagement policy
Voting	Yes, organized internally Link to voting policy
Best-in/of-Class	No
ESG-Integration	Yes The Fund does not hold 'pure' coal miners, manufacturers of controversial weapons and perennial offenders of the UN Global Compact. The fund incorporates LGIM's Climate Impact Pledge, an engagement process with companies we deem critical to meeting the aims of the Paris Agreement to limit climate change. The fund builds upon LGIM's quantitative ESG analysis to frame engagement activity with companies held.
Norm-based screening	✓ UN Global Compact
Themes	<ul style="list-style-type: none"> ✓ Climate change ✓ Social projects ✓ Renewable Energies ✓ SDGs ✓ Education <p>The Future World philosophy captures how LGIM identifies long term themes and opportunities, while managing the risks of a changing world. The investment team look to invest in companies that are driving or stand to benefit from the long term themes transforming our world, such as demographics, energy and technology.</p>
Impact Investing	<ul style="list-style-type: none"> ✓ Environmental ✓ Social ✓ Governance <p>The Fund has a sustainable investment objective as it invests in companies which (i) contribute to environmental or social objectives, (ii) do not significantly harm any environmental or social objectives, and (iii) follow good governance practices. The Fund is multi-thematic and targets sustainable themes. All investments held by the Fund contribute to one or more of the UN Sustainable Development Goals (SDGs). The Fund is also committed to maintaining at least 50% less carbon emissions than the MSCI World Index</p>
Further information on the sustainability approach	<p>Our fund managers carry out extensive active engagement, utilising the expertise and assistance of LGIM's Investment Stewardship team, with companies, their peers, suppliers and customers to help offer a unique insight to the long-term sustainability of companies and how this affects valuations. The Investment Stewardship Team use hundreds of indicators to analyse companies on their ESG credentials, supplementing the investment team's analysis.</p> <p>Link to sustainability approach</p>

Research and Transparency

In-house sustainability analysis	Yes, 21 Investment Stewardship team members.
Research partners	Yes Numerous external research providers are used.
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, backward-looking indicator Monthly reporting of CO2 on our factsheets with two KPIs analysed (i) Carbon Reserves Intensity and (ii) Carbon Footprint. The Fund is also committed to maintaining at least 50% less carbon emissions than the MSCI World Index.
Sustainability reporting	Yes We report monthly on carbon and ESG KPIs within the factsheet. Sustainability reports can be found within our fund centre: https://fundcentres.lgim.com/uk/en/fund-centre/SICAV/Future-World-Global-Equity-Focus-Fund/#Literature
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
Nuclear power (operation and components)	No
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	No
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	No
Nuclear power by proportion of gross energy production	No
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	No
Spirits/Alcohol	Yes
Gambling	Yes
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	No
Exploitative child labour	No
Violation of human rights	No
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	No
Violation of human rights	No
Military spending as a percentage of GDP	No
Death penalty, torture	No
Countries classified by Freedom House as not free	No
Violations of the Nuclear Non-Proliferation Treaty	No
Violations of other non-proliferation treaties	No
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	No
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org