

#### **Jupiter Global Ecology Growth** LU0231118026 Jupiter Asset Management International S.A. Issuer Fund provider Jupiter Asset Management International S.A. Equity fund Fund type/Asset class Legal form SICAV 05/07/2021 Fund issue date 04.01.2024 Last Update FTSE ET100 Benchmark Tranche Risk Indicator (PRIIP) Licensed in Classification by SFDR **EU Taxonomy** % of Sustainable Investments according to SFDR D, A, CH, LU

## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

Equities	
Bonds	Excluded
Money market/Bank deposits	Excluded
Commodities	Excluded
Direct investments	Excluded
Derivatives	Excluded
Other	-

# Sustainability approach

Principal Adverse Impacts	
Further remarks on the consideration of SDGs	
Rationale behind classification according to SFDR	
Engagement	Yes, organized internally
	☐ Link to engagement policy
Voting	Yes, organized internally
	☑ <u>Link to voting policy</u>
Best-in/of-Class	No
ESG-Integration	Yes
	Our investment approach integrates ESG with both positive (thematic) and negative (avoidance) investment criteria, focusing on the products and operations of a business. Active dialogue/engagement and voting is also a key pillar of the investment process.
Norm-based screening	✓ UN Global Compact
	✓ ILO core labour standards
	✓ OECD Guidelines for Multinational Enterprises
Themes	✓ Climate change
	✓ Agriculture and forestry
	✓ Renewable Energies
	✓ Biodiversity
	✓ Water
Impact Investing	✓ Environmental
	Focusing on environmental solutions companies with solutions across environmental themes including clean energy and circular economy.
Further information on the sustainability approach	-

# Research and Transparency

In-house sustainability analysis	Yes, 6
Research partners	Yes
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	Advisory
Analysis of portfolio CO2	Yes, backward-looking indicator
Sustainability reporting	Yes
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	-

# **Environmental**

# EXCLUSION OF SECTORS / AREAS OF BUSINESS - COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes
	5 % Turnover threshold
Nuclear power (operation and components)	Yes
	5 % Turnover threshold
Green genetic engineering	Yes
Chlorine and agrochemicals (biocides)	Yes
	5 % Turnover threshold
Other	

# EXCLUSION OF BUSINESS PRACTICES - COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	

## **EXCLUSION CRITERIA - COUNTRIES**

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

# Social

# EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes
	5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
	5 % Turnover threshold
Tobacco products	Yes
	5 % Turnover threshold
Pornography	Yes
	5 % Turnover threshold
Spirits/Alcohol	Yes
	5 % Turnover threshold
Gambling	Yes
	5 % Turnover threshold
Other	

# EXCLUSION OF BUSINESS PRACTICES - COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	

### **EXCLUSION CRITERIA - COUNTRIES**

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

### Governance

## **EXCLUSION OF BUSINESS PRACTICES - COMPANIES**

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	

## **EXCLUSION CRITERIA - COUNTRIES**

Corruption	N/A
Other	

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org