

# Amundi Ethik Plus

DE0009792002

Issuer	Amundi
Fund provider	Amundi
Fund type/Asset class	Mixed fund
Legal form	FCP
Fund issue date	22/10/1998
Last Update	31.03.2023
Benchmark	-
Tranche	-



**Risk Indicator (PRIIP)**  
3 of 7

**Licensed in**  
D

**Classification by SFDR**  
Article 8

**EU Taxonomy**  
-

**% of Sustainable Investments according to SFDR**  
-

## Principal Adverse Impacts

No explicit details regarding the principal adverse impacts.

## Sustainable Development Goals

No explicit details regarding the Sustainable Development Goals

## NORMAL ALLOCATION

Equities	50 % to 70 %
Bonds	0 % to 50 %
Money market/Bank deposits	0 % to 10 %
Commodities	0 %
Direct investments	0 %
Derivatives	0 % to 10 % (for hedging only)
Other	-

## Sustainability approach

Principal Adverse Impacts	-
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 8
Engagement	Yes, organized internally <a href="#">Link to engagement policy</a>
Voting	Yes, organized internally <a href="#">Link to voting policy</a>
Best-in/of-Class	Best-In-Class The strategies applies a positive screening (Best-in-class) to exclude the worst ESG rated issuers, companies and states.
ESG-Integration	Yes
Norm-based screening	<ul style="list-style-type: none"> <li>✓ UN Global Compact</li> <li>✓ ILO core labour standards</li> <li>✓ OECD Guidelines for Multinational Enterprises</li> </ul>
Themes	<ul style="list-style-type: none"> <li>✓ Climate change</li> <li>✓ Renewable Energies</li> <li>✓ Water</li> <li>✓ Education</li> </ul> <p>Mentioned topics are part of the whole investment strategy</p>
Impact Investing	<ul style="list-style-type: none"> <li>✓ Environmental</li> <li>✓ Social</li> </ul> <p>Direct impact investing via Social and Green Bonds</p>
Further information on the sustainability approach	-

## Research and Transparency

In-house sustainability analysis	Yes, 25
Research partners	Yes Vigeo-Eiris, ISS-ESG, MSCI, Sustainalytics, Ethifinance, Trucost, RepRisk, ISS-Ethix, Verisk Maplecroft, FTSE, Refinitiv, CDP, CBI, Iceberg Data Lab, Luxembourg Green Exchange
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	Yes
Sustainability advisory committee	No
Analysis of portfolio CO2	No
Sustainability reporting	Yes
At least monthly portfolio publication	No
Certification/Label awarded by independent auditors	✓ FNG Label ★★

## Environmental

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	Yes 5 % Turnover threshold
Chlorine and agrochemicals (biocides)	No
Other	Fossil Fuels Exclusion includes energy generation, Fur 5 % Turnover threshold

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	Yes
Non-ratification of the Protocol on Biosafety	No
Non-ratification of the UN Biodiversity Convention	Yes
Nuclear power by proportion of gross energy production	Yes
Other	-

## Social

### EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	Yes 5 % Turnover threshold
Gambling	Yes 5 % Turnover threshold
Other	-

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	Yes
Other	-

## EXCLUSION CRITERIA – COUNTRIES

Labour rights	Yes
Violation of human rights	Yes
Military spending as a percentage of GDP	Yes
Death penalty, torture	Yes
Countries classified by Freedom House as not free	Yes
Violations of the Nuclear Non-Proliferation Treaty	Yes
Violations of other non-proliferation treaties	Yes
Other	-

## Governance

### EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	No
Other	-

## EXCLUSION CRITERIA – COUNTRIES

<b>Corruption</b>	Yes
<b>Other</b>	-

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