

LF-Atacama Global Equity Impact Opportunities

DE000A2QSF07

Issuer	Universal-Investment-Gesellschaft mbH
Fund provider	LAIC Vermögensverwaltung GmbH
Fund type/Asset class	Equity fund
Legal form	-
Fund issue date	01/07/2023
Last Update	29.09.2023
Benchmark	MSCI ACWI Net Total Return EUR Index
Tranche	Institutional Investors

Risk Indicator (PRIIP) 4 of 7	Licensed in D, A	Classification by SFDR Article 9	EU Taxonomy -	% of Sustainable Investments according to SFDR -
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Principal Adverse Impacts



Sustainable Development Goals



NORMAL ALLOCATION

Equities	80 % to 100 %
Bonds	Excluded
Money market/Bank deposits	0 % to 20 %
Commodities	Excluded
Direct investments	Excluded
Derivatives	0 % (for hedging only)
Other	-

Sustainability approach

Principal Adverse Impacts	<ul style="list-style-type: none"> ✓ Greenhouse Gas Emissions ✓ Water ✓ Waste ✓ Biodiversity ✓ Energy Efficiency and Fossil Fuels ✓ Social and Employee Matters
Further remarks on the consideration of SDGs	-
Rationale behind classification according to SFDR	Article 9
Engagement	Yes, organized internally
Voting	Yes, organized externally
Best-in/of-Class	No
ESG-Integration	Yes
Norm-based screening	<ul style="list-style-type: none"> ✓ UN Global Compact ✓ ILO core labour standards ✓ OECD Guidelines for Multinational Enterprises
Themes	<ul style="list-style-type: none"> ✓ Climate change ✓ Agriculture and forestry ✓ Social projects ✓ Renewable Energies ✓ Biodiversity ✓ Water ✓ SDGs ✓ Education
Impact Investing	<ul style="list-style-type: none"> ✓ Environmental ✓ Social
Further information on the sustainability approach	Emittenten leisten einen wesentlichen Beitrag entweder zum Pariser Klimaabkommen, den Science-based targets (SBTi) oder den Sustainable Development Goals der Vereinten Nationen ("SDG"). Der Fonds strebt das Ziel an einen messbaren ökologischen und sozialen Mehrwert zu schaffen. Als Rahmen werden die Science-based targets (Paris-aligned und "SBTi") sowie die Sustainable Development Goals der Vereinten Nationen ("SDGs") genutzt.

Research and Transparency

In-house sustainability analysis	Yes
Research partners	Yes ISS ESG, Urgentem (ICE), Bloomberg
Percentage of portfolio with sustainability analysis	100 %
Strategically important suppliers included	No
Sustainability advisory committee	No
Analysis of portfolio CO2	Yes, both forward and backward-looking indicator
Sustainability reporting	Yes
At least monthly portfolio publication	Yes
Certification/Label awarded by independent auditors	-

Environmental

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Fossil fuels (Coal, Oil and Gas)	Yes 5 % Turnover threshold
Nuclear power (operation and components)	Yes 5 % Turnover threshold
Green genetic engineering	No
Chlorine and agrochemicals (biocides)	No
Other	-

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Environmentally damaging behaviour	Yes
Damage to biodiversity	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Non-ratification of the Paris Climate Agreement	N/A
Non-ratification of the Protocol on Biosafety	N/A
Non-ratification of the UN Biodiversity Convention	N/A
Nuclear power by proportion of gross energy production	N/A
Other	-

Social

EXCLUSION OF SECTORS / AREAS OF BUSINESS – COMPANIES

Weapons/Armaments	Yes 5 % Turnover threshold
Cluster bombs and anti-personnel mines	Yes
Weapons of mass destruction (ABC/CBRN)	Yes
Tobacco products	Yes 5 % Turnover threshold
Pornography	Yes 5 % Turnover threshold
Spirits/Alcohol	No
Gambling	Yes 5 % Turnover threshold
Other	Fracking und Ölsande 5 % Turnover threshold

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Labour rights (ILO core labour standards)	Yes
Exploitative child labour	Yes
Violation of human rights	Yes
Animal testing	No
Other	-

EXCLUSION CRITERIA – COUNTRIES

Labour rights	N/A
Violation of human rights	N/A
Military spending as a percentage of GDP	N/A
Death penalty, torture	N/A
Countries classified by Freedom House as not free	N/A
Violations of the Nuclear Non-Proliferation Treaty	N/A
Violations of other non-proliferation treaties	N/A
Other	-

Governance

EXCLUSION OF BUSINESS PRACTICES – COMPANIES

Corruption and bribery	Yes
Tax: planned avoidance & detected violations	Yes
Other	-

EXCLUSION CRITERIA – COUNTRIES

Corruption	N/A
Other	-

Quelle: Unternehmensangaben. | Für die Angaben der Unternehmen kann keine Haftung übernommen werden. Die Angaben dienen nur zur Information und stellen keine Beratung oder Empfehlung dar. Bitte beachten Sie den Haftungsausschluss unter www.forum-ng.org/disclaimer. Das FNG-Nachhaltigkeitsprofil bietet nur einen ersten Überblick und ist kein Ersatz für eine eigenständige Analyse. Weiterführende Erläuterungen finden Sie unter www.forum-ng.org